

Presentations and Materials Provided to the Long Term Care Financing and Chronic Care Management Task Force Advisory Groups

Chronic Care Management

Presentation: *Chronic Care Frameworks*

Jan Norman, Washington Department of Health, March 27, 2006 at

http://www.governor.wa.gov/ltctf/ac_ccm/060327/Jan_Norman_Presentation_3-27-06.pdf

Ms. Norman presented a framework for discussion for the Chronic Care Management Advisory Group. The framework includes promotion of public health and well being and health-related quality of life across a continuum of care.

Presentation: *From Legislative Session to Policy Making: Watching the Dance Floor*

Mary Walker, Dean, Seattle University School of Nursing, May 3, 2006 at

http://www.governor.wa.gov/ltctf/ac_ccm/060503/Balcony_and_Floor.pdf

Ms. Walker described the political process as a dance floor with some players dancing and other watching from the balcony.

Presentation: *Health Promotion and Chronic Care Management Across the Life Course*

Jan Norman, Washington Department of Health, May 3 2006 at

http://www.governor.wa.gov/ltctf/ac_ccm/060503/Chronic_Disease_Frameworkor_k.pdf

Ms. Norman refined the framework for discussion for the Chronic Care Management Advisory Group. She described health promotion and disease prevention across four stages of the disease continuum: well population, at risk population, managed/controlled chronic disease, and complication/ exacerbations from chronic disease.

Background Materials: *Disability and Health Behavior*

The Lewin Group, June 14, 2006 at

http://www.governor.wa.gov/ltctf/ac_ccm/060614/Chronic_Disease_%20Disability.xls

This document contains charts displaying the prevalence of chronic conditions among the general population compared to the prevalence of chronic conditions among who have ADL and IADL limitations.

Presentation: *Aging and Adult Services Administration (ADSA) Intensive Chronic Care Management*

Candace Goehring, RN MN, Program Manager, Aging and Disability Services

Administration, State Unit on Aging, June 14, 2006 at

http://www.governor.wa.gov/ltctf/ac_ccm/060614/Intensive%20Chronic_Case_Management.pdf

Ms. Goehring described a project to provide intensive RN case management with a focus on the integration of acute and long term care services to high-cost Medicaid clients.

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Presentation: *The View from an AAA*

Victoria Doerper, Executive Director, NWAAA, June 14, 2006 at

http://www.governor.wa.gov/lctcf/ac_ccm/060614/NWAAA.pdf

Ms. Doerper provided an overview of Washington's Area Agencies on Aging and their vision for a chronic care management model.

Presentation: *Pursuing Perfection: A Patient Centered Focus*

Marc Pierson, MD, Vice President of Clinical Information and Special Projects, PeaceHealth, June 14, 2006 at

http://www.governor.wa.gov/lctcf/ac_ccm/060614/Marc_Pierson_CCM.pdf

Mr. Pierson's project "Pursuing Perfection" recognizes the integral role of individuals as partners in care planning. His demonstration project in Whatcom County, WA uses clinical care specialists to assist individuals in managing their chronic conditions. Participants have a Shared Care Plan that is used as a communication tool between individuals and care providers.

Presentation: *Evercare's Medicare/Medicaid Integration Project*

John Espinola, MD, MPH, Medical Director, Evercare Washington, June 14, 2006 at

http://www.governor.wa.gov/lctcf/ac_ccm/060614/Espinola_Evercare.pdf

Mr. Espinola described Evercare's MMIP program providing integrated Medicare and Medicaid financing for dual eligibles in King County, WA. Although new in Washington, Evercare's model has been implemented successfully in other states resulting in improved health care access through care coordination and reduced costs.

Advisory Group Product: *Combined Principles*

Current Systems and Chronic care Management Advisory Group Members, September 2006 at http://www.governor.wa.gov/lctcf/reports/revised_principles_9-29-06.pdf

Principles for any LTC system reform agreed upon by members of both Advisory Groups.

Advisory Group Product: *Combined Recommendations*

Current Systems and Chronic care Management Advisory Group Members, September 2006 at

http://www.governor.wa.gov/lctcf/reports/wa_combined_recommendations_ratings.pdf

Recommendations of both Advisory Groups with results of the input process.

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Current Systems

Background Material: *Matrices of Current System Services Available and Rates Paid for Services*

The Lewin Group, September 2006 at

http://www.governor.wa.gov/lctcf/reports/ltc_supports_coverage_8-18-06.pdf

These matrices compare services available in Washington and rates paid for these services across different provider types.

Background Materials: *Data on Current System Utilization and Characteristics of Potential Users*

The Lewin Group, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_cse/060615/WA_State_Maps.pdf and

http://www.governor.wa.gov/lctcf/ac_cse/060615/WA_Initial_Measures.xls

This document contains tables and maps of LTC need and capacity by county.

Presentation: *ADSA Long Term Care Services*

Bill Moss, Director, Home and Community Services Division, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_cse/060615/Bill_Moss_Presentation.pdf

Mr. Moss presented the range of services funded through the ADSA and the Department's 2005-2007 strategic plan goals and objectives

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New Funding

Presentation: *Overview of Private Financing Options*

Nick Lutes, Office of Financial Management, March 28, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060328/060328_nfm_financing.pdf

This briefing provides an overview of the private options for financing long term care that were examined by the New Funding Advisory Group.

Background Material: *Supporting Families*

The Lewin Group, May 4, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060504/060504_nfm_caregiver.pdf

This briefing paper describes the role of family and other unpaid caregivers and current programs that support them.

Background Material: *Adequacy of Personal Savings*

The Lewin Group, May 4, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060504/060504_nfm_savings.pdf

This briefing paper describes the adequacy of personal savings/assets in financing long term care.

Background Material: *Long Term Care Insurance Options*

The Lewin Group, May 4, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060504/060504_nfm_ltc.pdf

This briefing paper describes options for using long term care insurance in financing long term care.

Background Material: *Social Insurance for Long Term Supportive Services*

The Lewin Group, May 4, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060504/060504_nfm_social.pdf

This briefing paper describes using a social insurance model to finance long term care.

Background Material: *Reverse Mortgages and Other Products that Draw on Home Equity*

The Lewin Group, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060615/060615_nfm_mortgage.pdf

This briefing paper describes using reverse mortgages in financing long term care.

Presentation: *Reverse Mortgage: A New Financing Option for Long-Term Care*

Barbara Stucki, National Council on the Aging, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060615/Stucki_Home_Equity.pdf

This presentation provides an overview of using reverse mortgages in financing long term care.

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Background Material: *Life Insurance Annuities and Health Savings Accounts*

The Lewin Group, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060615/060615_nfm_annuities.pdf

This briefing paper describes options for life insurance annuities and health savings accounts in financing long term care.

Background Material: *Enhanced Health Insurance Options*

The Lewin Group, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060615/060615_nfm_health.pdf

This briefing paper examines enhanced health insurance approaches used by private insurers and others for consideration in Washington.

Background Material: *Creative Community-based Strategies or Partnerships*

The Lewin Group, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060615/Community_Approaches_Financing_WA.pdf

This briefing paper describes community partnerships in several states that have pursued creative strategies to combine public and private funding sources and other resources.

Background Material: *Long Term Care Social Insurance Model Elements*

The Lewin Group, June 15, 2006 at

http://www.governor.wa.gov/lctcf/ac_nfm/060907/social_insurance_model_elements.pdf

Reviewed core features of Hawaii, Germany and Japan's Social Insurance Programs.

Advisory Group Product: *Recommendations for Parameters of a Social Insurance Program in Washington*

New Funding Advisory Group Members, September 7, 2006 at

http://www.governor.wa.gov/lctcf/reports/social_insurance_model_elements.pdf

Advisory Group members agreed upon parameters for modeling a number of social insurance scenarios.